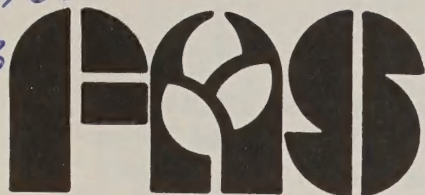


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REPORT

United States
Department of
Agriculture
Foreign
Agricultural
Service
Washington, D.C. 20250

S 7810620

WEEKLY ROUNDUP OF WORLD PRODUCTION AND TRADE

Supplement 6-82

WASHINGTON, August 4--The Foreign Agricultural Service of the U.S. Department of Agriculture today reported the following recent developments in U.S. agricultural trade:

U.S. AGRICULTURAL EXPORTS

U.S. agricultural exports during June showed a strong 17 percent increase in volume to 13.6 million tons, but lower unit values resulted in a 2 percent decline in value to \$3.1 billion, compared to the same month a year ago.

Export volume for the first 9 months of fiscal 1982 (October 1981-June 1982) was 127.3 million tons, up 1 percent, surpassing the year-earlier level for the first time this fiscal year. Lower unit values for grains and oilseeds, however, limited the October-June export value to \$31.8 billion, down 9 percent from a year ago. For the first 9 months of this fiscal year, the value of grain and feed exports was 16 percent below year-earlier levels, while the value of oilseed and products exports was 3 percent higher.

The significant rise in export volume in June was the third consecutive month of larger agricultural shipments. Strong gains in corn and soybean shipments primarily accounted for the large volume increase, while wheat exports, although above year-ago levels, did not rise as substantially as in May. Other commodities showing volume increases in June were soybean meal, soybean oil, cotton, meat and fresh fruit other than non-citrus, while the volume of tobacco and poultry meat exports fell.

Corn exports rose 14 percent in volume in June to 4.6 million tons, bolstered by a 590,000-ton shipment to Spain and larger exports to the Soviet Union and the German Democratic Republic. The June export unit value for corn was down 20 percent from last June, however, resulting in a 9 percent decline in total export value.

Soybean exports in June rose 43 percent in volume and 24 percent in value with large increases to Belgium-Luxembourg and Spain. Soybean cake and meal export volume increased 18 percent, primarily because of larger shipments to Venezuela, Italy and the Netherlands. Soybean oil shipments rose 66 percent in volume, mostly due to a big increase to Mexico.

Wheat exports increased 26 percent in volume and 13 percent in value in June, with exports to China and the Soviet Union at 1.1 million and 350,000 tons, respectively.

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LYNN KRAWCZYK, Editor, Tel. (202) 382-9442. Additional copies may be obtained from FAS Information Services Staff, 5918-South, Washington, D.C. 20250. Tel. (202) 447-7937.

Cotton exports rose 55 percent in volume in June because of increased shipments to Taiwan and Japan. The volume of meat exports rose 2 percent due to increased beef and veal shipments to Japan. Gains in cherry exports accounted for the almost sixfold rise in the volume of non-citrus, fresh fruits.

U.S. AGRICULTURAL IMPORTS

U.S. agricultural imports during June increased 4 percent in value over June 1981 and totaled \$1.4 billion. The increase in agricultural imports follows a series of monthly declines experienced throughout this fiscal year, caused in part by reduced U.S. purchasing power and lowered prices as a result of record high production of key commodities. The increase in June brought the 9-month import total for fiscal year 1982 to \$11.5 billion, down 14 percent from the same 9-month period in fiscal 1981. In contrast to previous months, substantial increases occurred in the import value for dairy, meat and horticultural products, and coffee. A continuation of monthly declines was noted in the import value of sugar, cocoa and rubber

Coffee imports--valued at \$232.4 million--were up 25 percent from June 1981, the result of a 30 percent increase in volume and a 5 percent decrease in unit value. The relatively lower prices are attributed to record high world coffee production in 1981/82. June's developments put cumulative fiscal 1982 coffee imports at 778,000 tons, valued at \$2.1 billion, down 5 and 18 percent, respectively, from the same period last year.

U.S. imports of horticultural products continued to increase in June for a total of \$409.4 million, a 17 percent increase over June 1981. Higher import prices for fresh fruit and juices and an increase in volume for all products except prepared and preserved fruit were the most important factors contributing to the increase.

Sugar and cocoa import values were down 56 and 49 percent, respectively, from June 1981. Record world production of these commodities has depressed world prices and diminished U.S. demand for these products.

AGRICULTURAL TRADE BALANCE

Trade developments in June resulted in an agricultural trade surplus of \$1.77 billion. The cumulative fiscal 1982 agricultural trade balance is now \$20.22 billion, down 5 percent from last year's level of \$21.38 billion.

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U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1980 - JUNE 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (JUNE)	
		QUANTITY	VALUE	QUANTITY	VALUE
		: X :	: X :	: X :	: X :
		10/80-06/81:10/81-06/82:DIF	10/80-06/81:10/81-06/82:DIF	1981 : 1982 :DIF	1981 : 1982 :DIF
GRAINS AND FEEDS					
WHEAT & WHEAT FLOUR	MT	30012,242	5,741,100	4361,254	632,971
WHEAT	MT	29244,327	5,530,253	4270,494	602,377
WHEAT FLOUR	MT	767,915	210,847	90,760	30,594
RICE	MT	2561,877	1,222,185	255,571	120,707
COARSE GRAINS	MT	47289,177	8,463,765	4979,337	688,731
CORN	MT	40994,845	7,424,045	4563,201	602,163
GRAIN SORGHUM	MT	4671,777	824,195	505,325	79,396
BARLEY	MT	1571,504	186,510	31,735	6,167
OATS	MT	13,286	14,511	5,400	992
RYE	MT	37,765	14,504	134	13
FEEDS & FODDERS 1/	MT	4447,933	780,791	439,535	76,689
PULSES	MT	811,990	504,198	45,211	29,565
BEANS, DRIED	MT	682,991	427,203	28,943	21,715
PEAS, DRIED	MT	73,401	31,524	10,661	3,831
LENTILS, ETC., DRI	MT	55,598	45,471	5,607	4,019
OTHER	XXX		302,757	8,710	37,830
TOTAL	XXX		17,014,795	14,231,398	1585,970
OILSEEDS & PRODUCTS					
TOTAL OILSEEDS	MT	18025,437	5,551,484	1847,528	415,404
SOYBEANS	MT	16643,117	5,060,199	1626,369	332,058
SUNFLOWER SEED	MT	1171,229	364,434	204,597	72,868
PEANUTS	MT	136,954	107,153	14,334	9,372
OTHER OILSEEDS	MT	74,137	19,698	2,228	1,106
SOYBEAN MEAL	MT	5210,915	1,370,673	415,215	91,510
OTHER MEAL	MT	334,524	52,474	11,606	5,331
TOTAL VEG. OILS	MT	1168,409	786,197	146,178	86,263
SOYBEAN OIL	MT	509,979	327,445	94,366	34,712
SUNFLOWER OIL	MT	226,454	141,380	3,908	2,214
COTTONSEED OIL	MT	263,256	166,894	30,391	23,851
OTHER VEG. OILS	MT	168,720	150,478	17,513	25,408
OTHER	XXX		81,853	26,755	10,515
TOTAL	XXX		7,842,681	8,048,636	621,024
SEEDS					
SEEDS	MT	175,217	250,582	13,106	14,905
COTTON & LINTERS					
RAW COTTON 2/	STB	4812,666	1,945,088	523,203	134,108
LINTERS 2/	STB	206,061	14,386	31,198	1,781
SILK	STB	1,519	305	130	49
TOTAL	STB	5020,246	1,959,778	554,530	135,938

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1980 - JUNE 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)			
		QUANTITY	VALUE	X	DIF	QUANTITY	VALUE	X	DIF
		10/80-06/81:10/81-06/82:DIF	10/80-06/81:10/81-06/82:DIF	10/80-06/81:10/81-06/82:DIF	10/80-06/81:10/81-06/82:DIF	1981	1982	1981	1982
TOBACCO UNMFG.									
BURLEY.....	MT	27,121	169,738	+43	+56	5,162	4,519	-12	32,854
FLUE-CURED.....	MT	133,225	772,967	+1	+13	10,004	8,939	-11	53,784
FIRE-SUN CURED.....	MT	5,973	23,842	-11	-6	911	699	-23	3,632
MARYLAND.....	MT	1,470	7,229	+46	+94	135	665	+391	683
CIGAR.....	MT	1,510	21,963	-66	-68	282	74	-74	4,443
OTHER LEAF.....	MT	3,428	26,983	+21	+54	226	319	+42	1,778
STEMS.....	MT	31,006	34,625	---	---	1,650	1,832	+11	3,299
TOTAL.....	MT	203,734	1,057,347	+6	+19	18,371	17,048	-7	100,473
POULTRY PRODUCTS									
MEAT.....	MT	243,636	209,292	-14	-23	35,011	19,455	-44	42,123
BROILER.....	MT	23,723	22,274	-6	-8	2,500	1,377	-45	3,357
TURKEY.....	MT	19,563	10,571	-46	-49	1,055	458	-57	1,305
OTHER POULTRY MEAT.....	DOZ	86,526	66,752	-23	-20	8,194	4,010	-51	7,696
EGGS.....	MT	20,650	22,381	+8	-6	2,437	1,460	-40	5,306
OTHER.....	XXX		110,686		-14				13,606
TOTAL.....	XXX		587,119		-20				73,394
DAIRY PRODUCTS									
NON-FAT DRY MILK.....	MT	73,363	62,349	-15	-1	11,976	12,776	+7	5,198
CHEESE.....	MT	4,424	6,982	+37	+5	421	613	+46	1,622
BUTTER.....	MT	6,468	80,700	***	***	4,028	6,488	+61	6,377
OTHER.....	XXX		104,991		+7				15,430
TOTAL.....	XXX		163,653		+84				28,626
LIVESTOCK & PRODS.									
MEAT.....	MT	294,084	304,852	+4	---	37,450	38,327	+2	71,725
BEEF.....	MT	52,210	62,574	+20	+20	4,602	7,006	+52	18,201
PORK.....	MT	85,945	70,660	-18	-23	8,533	7,623	-11	21,348
VARIETY.....	MT	155,929	171,618	+10	+5	24,315	23,698	-3	32,176
TALLOW.....	MT	1114,905	1097,278	-2	-7	137,052	110,249	-20	64,445
LARD.....	MT	54,914	42,467	-23	-28	5,136	4,555	-11	3,294
LIVE CATTLE.....	NO	72,720	57,483	-21	-4	7,973	8,004	---	5,671
CATTLE HIDES.....	XXX		466,851		+14				49,857
FURSKINS.....	NO	19468,524	14959,527	-23	-17	762,707	945,365	+24	11,901
OTHER.....	XXX		417,198		+9				38,164
TOTAL.....	XXX		2,493,536		---				245,056

U.S. AGRICULTURAL EXPORTS TO ALL DESTINATIONS
OCTOBER 1980 - JUNE 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE		CURRENT MONTH (JUNE)	
		QUANTITY	VALUE	QUANTITY	VALUE
		: X :	: X :	: X :	: X :
		:10/80-06/81:10/81-06/82:DIF	:10/80-06/81:10/81-06/82:DIF	:1981 : 1982 :DIF	:1981 : 1982 :DIF
HORTICULTURAL PROD.					
TREE NUTS.....	MT	147,942	135,840	-8	399,359
FRUIT.....	MT	754,158	688,066	-9	322,941
FRESH, CITRUS.....	MT	492,850	696,781	+41	318,303
FRESH, NON-CITRUS.....	MT	127,187	90,218	-29	112,406
CANNED.....	MT	99,640	90,405	-9	167,309
DRIED.....	MT	123,113	120,895	-2	181,889
JUICES.....	GAL	635,386	680,575	+7	246,835
VEGETABLES, FRESH.....	MT	271,791	276,935	+2	222,280
VEG., PREP., PRES.....	MT				408,275
OTHER.....	XXX				
TOTAL.....	XXX				2,379,599
SUGAR & TROP. PRODS.					
SUGAR & SWEETENERS.....	XXX	14,629	13,540	-7	546,309
COFFEE.....	MT				112,476
FLAVORING SYRUPS.....	XXX				163,748
OTHER.....	XXX				237,431
TOTAL.....	XXX				1,059,964
GRAND TOTAL.....	XXX				34,809,053

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. GALLON UNITS ARE IN THOUSANDS OF UNITS. DOZEN UNITS ARE IN THOUSANDS OF UNITS.
 XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.
 --- INDICATES CHANGE LESS THAN 1 PERCENT. *** INDICATES CHANGE GREATER THAN 999 PERCENT.

- 1/ INCLUDES BY-PRODUCTS.
- 2/ STATISTICAL BALE = 480 LBS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

TRADE AND ECONOMIC INFORMATION DIVISION
 TRADE AND MARKETING BRANCH, IAS, FAS, USDA

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE	%	DIF	QUANTITY	VALUE	%	DIF				
		:10/80-06/81:10/81-06/82:DIF	:10/80-06/81:10/81-06/82:DIF	:10/80-06/81:10/81-06/82:DIF	:10/80-06/81:10/81-06/82:DIF	:1981	:1982	:DIF	:1981	:1982	:DIF		
GRAINS AND FEEDS													
WHEAT & PRODUCTS	MT	116,402	129,224	+11	140,633	155,550	+11	13,273	16,127	+21	14,784	17,262	+17
BARLEY & MALT	MT	144,623	185,941	+29	32,912	37,509	+14	16,244	39,960	+146	3,480	7,684	+121
OTH COARSE GRAINS	1/	32,911	57,290	+74	8,102	11,599	+43	12,476	12,442	--	2,210	2,202	--
PULSES	MT	28,102	18,878	-33	18,973	13,972	-26	2,921	2,174	-26	1,841	1,638	-11
OTHER	XXX				132,022	129,680	-2				16,223	16,073	-1
TOTAL	XXX				332,641	348,310	+5				38,537	44,859	+16
OILSEEDS & PRODUCTS													
OILSEEDS	MT	136,274	117,365	-14	60,988	52,818	-13	18,864	7,645	-59	7,774	4,030	-48
COCONUT OIL	MT	396,154	326,074	-18	217,796	161,833	-26	36,833	56,079	+52	17,613	26,011	+48
PALM OIL	MT	124,969	73,822	-41	63,125	35,076	-42	6,543	4,775	-27	3,419	2,230	-35
OTHER VEG. OILS	MT	121,679	128,746	+6	115,927	107,918	-7	7,171	13,668	+91	8,038	12,173	+51
OTHER	MT	176,363	56,340	-68	312,959	27,025	-91	25,163	7,277	-71	43,547	3,489	-92
TOTAL	MT	955,440	702,346	-26	767,805	384,670	-50	94,574	89,443	-5	80,391	47,931	-40
SEEDS													
SEEDS	MT	30,222	36,787	+22	51,454	65,515	+27	567	1,654	+192	2,323	3,927	+69
COTTON, LINTERS, SILK	MT	11,558	10,961	-5	15,411	15,427	--	585	1,322	+126	686	2,760	+302
TOBACCO UNMFG.													
CIGARETTE LEAF	MT	86,677	61,420	-29	223,490	193,436	-13	5,568	6,510	+17	18,160	21,338	+17
CIGAR LEAF	MT	3,013	1,778	-41	12,936	11,435	-12	327	285	-13	1,107	1,755	+59
SCRAP & STEMS	MT	31,246	29,578	-5	35,704	35,860	--	4,242	4,550	+7	4,393	4,996	+14
TOTAL	MT	120,936	92,776	-23	272,131	240,730	-12	10,136	11,345	+12	23,660	28,089	+19
POULTRY PRODUCTS													
FEATHERS & DOWN	MT	6,268	3,417	-45	58,584	39,565	-32	793	370	-53	6,903	4,217	-39
POULTRY MEAT	MT	579	575	-1	2,330	3,982	+32	26	59	+126	141	324	+130
EGGS & PRODUCTS	XXX				4,218	2,830	-33				755	548	-27
OTHER	XXX				3,219	1,958	-39				312	367	+18
TOTAL	XXX				68,342	47,445	-31				8,111	5,455	-33

U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1980 - JUNE 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE				CURRENT MONTH (JUNE)							
		QUANTITY	VALUE			QUANTITY	VALUE						
		:	:	:	:	:	:	:	:				
		%	%	%	%	%	%	%	%				
:10/80-06/81:10/81-06/82:DIF :10/80-06/81:10/81-06/82:DIF :1981 :1982 :DIF :1981 :1982 :DIF													
DAIRY PRODUCTS													
CHEESE, QUOTA.....	MT :	74,609	81,179	+9	207,019	230,266	+11	6,462	7,811	+21	19,384	23,110	+19
CHEESE, NON-QUOTA....	MT :	12,463	12,065	-3	44,437	47,038	+6	1,178	1,542	+31	4,140	6,329	+53
CASEIN.....	MT :	45,659	49,632	+9	132,710	143,317	+8	4,393	8,388	+91	12,798	23,746	+86
OTHER.....	XXX:				10,662	10,681	--				811	1,048	+22
TOTAL.....	XXX:				394,827	431,301	+9				37,133	54,232	+46
LIVESTOCK & PRODS.													
WOOL.....	MT :	24,434	24,762	+1	107,027	111,529	+4	2,232	2,987	+34	9,640	12,768	+32
MEAT.....	MT :	673,441	612,124	-9	1,693,918	1,395,243	-18	69,617	97,736	+40	160,165	222,802	+39
BEEF AND VEAL.....	MT :	496,880	440,446	-11	1,239,023	939,320	-24	49,274	72,869	+48	113,810	153,023	+34
PORK.....	MT :	151,113	152,952	+1	389,698	400,861	+3	17,625	22,683	+29	39,465	62,986	+64
OTHER (EDIBLE).....	MT :	25,448	18,726	-26	65,197	55,062	-16	2,718	2,184	-20	6,890	6,793	-1
LIVE CATTLE.....	NO :	605,766	634,154	+5	171,016	188,157	+10	26,342	76,755	+191	8,118	23,602	+191
OTHER LIVESTOCK.....	NO :	161,200	186,109	+15	104,159	115,327	+11	12,043	19,108	+59	7,842	8,536	+9
HIDES & SKINS.....	XXX:				68,445	62,100	-9				10,047	6,888	-31
FURSKINS.....	XXX:				159,136	117,891	-26				20,112	10,339	-49
OTHER.....	XXX:				123,444	108,087	-12				13,490	13,025	-3
TOTAL.....	XXX:				2,427,114	2,098,334	-14				229,414	297,961	+30
HORTICULTURAL PROD.													
FRUIT.....	MT :	3486,231	3909,953	+12	956,722	1,129,704	+18	450,181	573,412	+27	126,128	165,400	+31
FRESH.....	MT :	2294,694	2400,340	+5	534,134	619,026	+16	269,755	344,369	+28	67,074	92,940	+39
PREP. & PRES.....	MT :	257,838	251,699	-2	228,121	235,363	+3	33,129	27,414	-17	27,810	27,291	-2
JUICES.....	LIT:	933,699	1257,914	+35	194,467	275,315	+42	147,297	201,629	+37	31,244	45,169	+45
VEGETABLES, FR/FZ....	MT :	743,465	972,385	+31	336,338	471,415	+40	54,443	77,547	+42	48,943	32,614	-33
VEG., PREP., PRES....	MT :	202,328	321,225	+59	205,817	286,018	+39	23,039	40,505	+76	22,459	38,721	+72
TREE NUTS.....	XXX:				191,144	150,681	-21				28,908	18,803	-35
WINE.....	LIT:	307,181	344,547	+12	568,297	590,662	+4	31,892	42,861	+34	59,277	74,596	+26
OTHER ALCOHOLIC BEV..	LIT:	428,193	497,659	+16	283,877	324,994	+14	57,610	71,401	+24	37,466	46,598	+24
NURSERY PRODUCTS....	XXX:				127,998	134,776	+5				9,222	14,534	+58
OTHER.....	XXX:				191,677	199,622	+4				17,794	18,096	+2
TOTAL.....	XXX:				2,861,870	3,287,872	+15				350,197	409,363	+17

UNITED STATES DEPARTMENT OF AGRICULTURE
WASHINGTON, D.C. 20250

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PENALTY FOR PRIVATE USE, \$300

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U.S. DEPARTMENT OF
AGRICULTURE



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U.S. AGRICULTURAL IMPORTS FROM ALL SOURCES
OCTOBER 1980 - JUNE 1982

COMMODITIES	UNIT	CUMULATIVE TO DATE						CURRENT MONTH (JUNE)					
		QUANTITY			VALUE			QUANTITY			VALUE		
		: X			: X			: X			: X		
		:10/80-06/81:10/81-06/82:DIF			:10/80-06/81:10/81-06/82:DIF			1981	1982	DIF	1981	1982	DIF
SUGAR & TROP. PRODS.													
SUGAR, RAW & REFINED:	MT	2808,028	2971,819	+6	1,750,283	1,010,296	-42	286,691	201,940	-30	146,236	63,767	-56
SWEETENERS.....	MT	475,771	438,232	-8	162,500	142,010	-22	57,762	85,480	+48	21,413	20,219	-6
COCOA & PRODUCTS....	MT	327,220	263,600	-19	740,909	540,929	-27	37,253	22,856	-39	80,442	40,788	-49
COFFEE.....	MT	818,361	778,431	-5	2,526,006	2,066,415	-18	64,093	83,577	+30	186,212	232,430	+25
ESSENTIAL OILS.....	MT	6,520	5,106	-22	78,842	60,605	-23	572	884	+55	7,642	9,520	+25
TEA.....	MT	65,418	58,858	-10	101,467	93,732	-8	8,045	6,491	-19	11,920	9,566	-20
SPICES.....	MT	103,444	89,214	-14	134,802	126,623	-6	11,708	14,379	+23	13,154	22,115	+68
FIBERS.....	MT	58,245	51,813	-11	33,195	36,220	+9	3,535	5,692	+61	2,414	3,667	+52
RUBBER & ALLIED GUMS:	MT	476,450	515,281	+8	596,749	464,945	-22	51,464	64,668	+26	60,834	54,429	-11
OTHER.....	XXX				92,387	85,983	-7				9,038	12,097	+34
TOTAL.....	XXX:				6,237,140	4,627,757	-26				539,306	468,596	-13
GRAND TOTAL.....	XXX:				13,428,737	11,547,362	-14				1309,759	1363,174	+4

NOTE: VALUE UNITS ARE IN THOUSANDS OF DOLLARS. LITER UNITS ARE IN THOUSANDS OF UNITS.

XXX INDICATES QUANTITY TOTALS ARE NOT MEANINGFUL WHERE UNITS OF MEASURE DIFFER.

--- INDICATES CHANGE LESS THAN 1 PERCENT.

*** INDICATES CHANGE GREATER THAN 999 PERCENT.

1/ INCLUDES BY-PRODUCTS.

SOURCE: U.S. CENSUS DATA (UNADJUSTED).

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